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NOV 30 2017

S.D. SEC. OF STATE

12/15/17

Mark V. Meierhenry
Todd V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

November 28, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brandon Valley School District No. 49-2
Minnehaha County, South Dakota
\$4,600,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017 (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BRANDON VALLEY SCHOOL DISTRICT NO. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2017

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[Handwritten signature]

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District No. 49-2.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017
3. Date of issue: November 22, 2017
4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) refunding the Refunded Certificates, which consist of a portion of the District's outstanding Limited Tax Capital Outlay Certificates, Series 2014, dated February 6, 2014, specifically those Series 2014 Certificates maturing serially on August 1 in the years 2024 through and including 2029, and as term certificates on August 1 in the year 2033, in the total aggregate principal amount of \$4,555,000, (b) paying the interest due and owing on the Certificates prior to the redemption of the Refunded Certificates, and (c) paying certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,600,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017 is true and correct on this 22nd day of November 2017.

By: *Paul J. Lundberg*
Its: Business Manager

CERTIFICATE DEBT SERVICE

**BRANDON VALLEY SCHOOL DISTRICT No. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA**

**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATE, SERIES 2017
Crossover Partial Advance Refunding of Ser. 2014 Limited Tax Certificates
BQ, AA+ Rated (AA Underlying), 2033 Maturity, Proportional Structure
Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			23,498.33	23,498.33	
06/30/2018					23,498.33
08/01/2018			61,300.00	61,300.00	
02/01/2019			61,300.00	61,300.00	
06/30/2019					122,600.00
08/01/2019			61,300.00	61,300.00	
02/01/2020			61,300.00	61,300.00	
06/30/2020					122,600.00
08/01/2020			61,300.00	61,300.00	
02/01/2021			61,300.00	61,300.00	
06/30/2021					122,600.00
08/01/2021			61,300.00	61,300.00	
02/01/2022			61,300.00	61,300.00	
06/30/2022					122,600.00
08/01/2022			61,300.00	61,300.00	
02/01/2023			61,300.00	61,300.00	
06/30/2023					122,600.00
08/01/2023			61,300.00	61,300.00	
02/01/2024			61,300.00	61,300.00	
06/30/2024					122,600.00
08/01/2024	345,000	2.000%	61,300.00	406,300.00	
02/01/2025			57,850.00	57,850.00	
06/30/2025					464,150.00
08/01/2025	425,000	2.000%	57,850.00	482,850.00	
02/01/2026			53,600.00	53,600.00	
06/30/2026					536,450.00
08/01/2026	435,000	2.125%	53,600.00	488,600.00	
02/01/2027			48,978.13	48,978.13	
06/30/2027					537,578.13
08/01/2027	445,000	2.125%	48,978.13	493,978.13	
02/01/2028			44,250.00	44,250.00	
06/30/2028					538,228.13
08/01/2028	455,000	3.000%	44,250.00	499,250.00	
02/01/2029			37,425.00	37,425.00	
06/30/2029					536,675.00
08/01/2029	470,000	3.000%	37,425.00	507,425.00	
02/01/2030			30,375.00	30,375.00	
06/30/2030					537,800.00
08/01/2030	485,000	3.000%	30,375.00	515,375.00	
02/01/2031			23,100.00	23,100.00	
06/30/2031					538,475.00
08/01/2031	495,000	3.000%	23,100.00	518,100.00	
02/01/2032			15,675.00	15,675.00	
06/30/2032					533,775.00
08/01/2032	515,000	3.000%	15,675.00	530,675.00	
02/01/2033			7,950.00	7,950.00	
06/30/2033					538,625.00
08/01/2033	530,000	3.000%	7,950.00	537,950.00	
06/30/2034					537,950.00
	4,600,000		1,458,804.59	6,058,804.59	6,058,804.59